

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2021

REGISTRATION NO: 27615
BONDS ISSUED BY: Aurora R-VIII School District
AMOUNT OF ISSUE: \$7,700,000.00 (Series 2021) COUNTY: Lawrence and Barry
DATE OF ISSUE: June 23, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school facilities, including: secure entryways and safety improvements at Robinson School and Aurora Junior High School; construction of severe weather, storm hardened shelters; and renovations and utility efficiency upgrades to all District facilities.

Rate of Interest	Amount	Maturity
3.00000%	\$500,000.00	03/01/2030
3.00000%	\$520,000.00	03/01/2031
3.00000%	\$540,000.00	03/01/2032
3.00000%	\$560,000.00	03/01/2033
3.00000%	\$580,000.00	03/01/2034
3.00000%	\$600,000.00	03/01/2035
3.00000%	\$660,000.00	03/01/2036
3.00000%	\$690,000.00	03/01/2037
3.00000%	\$715,000.00	03/01/2038
3.00000%	\$745,000.00	03/01/2039
3.00000%	\$780,000.00	03/01/2040
3.00000%	\$810,000.00	03/01/2041

ARE BONDS CALLABLE: At the option of the District, Bonds may be called for redemption and paid prior to maturity on March 1, 2028, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$8,419,271.20
INTEREST RATE: 2.24565%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$121,575,284.00
INDEBTEDNESS: (Including this issue) \$14,755,000.00
NOTICE OF ELECTION: Published in the Lawrence County Record newspaper on March 24 and 31, 2021; published in the Cassville Democrat newspaper on March 24 and 31, 2021; published in The Monett Times newspaper on March 24 and 31, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes - 418 No - 129
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

